

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2002

REGISTRATION NO.: 24176 BOOK: 85 PAGE: 310
BONDS ISSUED BY: Moniteau County R-VI School District
AMOUNT OF ISSUE: \$4,000,000.00 COUNTY: of Moniteau
DATE OF ISSUE: May 29, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping, furnishing
and betterment of school facilities, including the construction, equipping
and furnishing of a new elementary school; to complete other remodeling and
repair improvements to the existing facilities of the District featuring
the replacement of outside doors, replacement of bleachers, recovering of
floors, installation of new electrical systems, improvements to heating,
ventilation and air conditioning systems and to pay the cost of issuance
thereof

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 2.500% | \$ 225,000.00 | 03/01/2004 |
| 3.000% | 230,000.00 | 03/01/2005 |
| 3.450% | 235,000.00 | 03/01/2006 |
| 3.700% | 245,000.00 | 03/01/2007 |
| 3.850% | 250,000.00 | 03/01/2008 |
| 4.000% | 260,000.00 | 03/01/2009 |
| 4.150% | 275,000.00 | 03/01/2010 |
| 4.250% | 285,000.00 | 03/01/2011 |
| 4.400% | 295,000.00 | 03/01/2012 |
| 4.550% | 310,000.00 | 03/01/2013 |
| 4.650% | 325,000.00 | 03/01/2014 |
| 4.700% | 340,000.00 | 03/01/2015 |
| 4.800% | 355,000.00 | 03/01/2016 |
| 4.900% | 370,000.00 | 03/01/2017 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be called on and after
March 1, 2007 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,950,500.00
INTEREST RATE: 4.5902%
ASSESSED VALUATION: \$33,016,385
INDEBTEDNESS: (Including this issue) \$4,000,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002
DATE OF ELECTION: April 2, 2002
ELECTION RESULTS: Yes...602; No...372
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable